

+LJKHU (GXFDWLRQ (PHUJHQF\ 5HOLHI)XQG 5HS
)LQDQFLDO \$LG *UDQWV WR 6WXGHQWV

4XDUWVHFHLYHG JUDQW

IXQGV DZDUGHG SXUVXDQW WR 6HF
5HVFXH 3ODQ \$FW RI \$53SSOHPHQWDO DZDUG RU JUDQW
(GXFDWLRQ 'HSDUWPHQW JRYHUQHG E\ VHFWRQ SRIQW KH
DQG 5HOLHI 6XSSOHPHQWDO \$SSURSULDWLRQ \$FWKH WHL&56\$
RI WKH 6XSSOHPHQWDO \$JUHHPHQW \$/1 4 D 3URJUDP

7KH \$PHULFDQ 5HVFXH 3ODQ \$FW \$53 DXWKR'ULJHRS DOKORF
VXSSOHPHQWDO IRUPXOD JUDQW IXQGV WR SURSULHWDU\ SRV
DGGUHVVLQJ VWXGHQW QHHGV UHODWHG WR FRURQDYLUXV

7KH LQVWLWXWLRQ DSSUHFLDWHV WKDW &RQJUHVV DQG WKH 3
VWXGHQWV LQFOXGLQJ VWXGHQWV H[FOXVLYHO\ HQUROOHG LQ
RI WKH VWXGHQWV FRVW RI DWWHQGDQFH RU IRU HPHUJHQF\
KRXVLQJ KHDOWK FDUH LQFOXGLQJ PHQWDO KHDOWK FDUH R
V W VMHDFPGHQIWF1@ P € V 3 3V)F@H "6R V RU F@PQFHP V

E#JHPGL[F`0 ([H@XGLDQHG B UWHHPVOWB VDEEB W EFWW A h DV @pKVH UERQGS
DQG UHTXLERWISQW 6XSSOHPHQWDO \$JUHHPHQWDO DZDUG WLRQ &
\$JUHHPHQW & \$

7KH WRWDO DPRXQW RI IXQGV WKDW WKH LQVWLWXWLRQ Z
WR WKH LQVWLWXWLRQ \$JUHHPHQWDO (PLDQWV) WR 6WXGHQ
\$53 D SURJUDP LV

7KH WRWDO DPRXQW RI HPHUJHQF\ QDWLQJ DZDUGV VSDQW
DV RI WKH GDWHV RI VXELQJ WULEXWHG

7KH HVWLPDWHG WRWDO QXP HQDRIODUWQH QMHL DMV (WKH JHQ
\$LG QDW WR 6WXGHQWV XSGRUDRH \$53

7KH WRWDO QXP HQWRIZKR KDYH UHQFLYHQ \$DQ (WIDJHSG)
D SURJUDP 007KH PHWKRGV XVHG E\ WKH LQVWLWXWLR

\)LQDQFLDO \$L
*UDQWV DQG KRZ PFK WKH\ ZRXOG UHQHYHURWGHGWKH \$
\$WWDFKPHQW \$

\$Q\ LQVWUXFWLRQV GLUHFWRQV RU VWXGHQWV SURIHQW
(PHUJHQF\)LQDQFLDO \$LG \$WV DFKDQMS \$WV DFLGHQ W&

7R EH HOLJLEOH WR UHFHLYH +((5) ,,, 6WXGHQW 6KDUH *UDQW)XQGV
EHORZ ^3(OLJLEOH 6WXGHQW'

6WXGHQW KRYKDYH FRPSOHWHG D)UHH \$SSOLFDWLRQ IRU)HGHUDO 6WXG
)LQDQFLDO \$LG <H DU DQG KDYH DQ RIILFLDO ([SHFWHG)DPLO\ &RQWU
\$LG 'HSDUWPHQW EDVHG RQ WKDW)\$)6\$ 7ULDQJOH 7HFK KDV FRQFOX
ILQDQFLDO QHHG LV WR YHULI\ WK\ \$V \$V KDV VWXGHQW HGHUWHG DQ FRPSOHWH
'6\$5' DQG KDV DQ RIILFLDO ()& RQDLOFLDOU \$V \$V HGHUWHG
E\ WKHLU 7ULDQJOH 7HFK)LQDQFLDO \$LG \$GYLVRU WR FRPSOHWH W
DSSRLQWPHQW QWV ZKR KDYH QRW ILOHG D)\$)6\$ ZLOO EH FRQVLGHU

\$FFRUGLQJ WR WKH 8 6 'HSDUWPHQW RI (GXFDWLRQ TV ('TV)LQDO
HQUROOHG DW DQ HOLJLEOH LQVWLWXWLRQ RQ RU DIWHU 0DUFK
,,, VWXGHQW JUDQWV \$FFRUGLQJ WR WKH +((5) ,,,)\$4V DQG WKH)LQ
VWXGHQW FRPSOHWHG D)\$)6\$ RU LV HOLJLEOH IRU 7LWOH ,9 IHGHU
VWXGHQWV DQG IRU DOO WKUHH +((5) SURJUDPV

6WXGHQWV PXVW EH HQUROOHG DV RI -XQH IRU 6XPPHU V
2FWREHU IRU WKH)DOO VHPHVWHU IXQGV

6WXGHQWV PXVW VXEPLW D 7ULDQJOH 7HFK +((5) ,,, 6WXGHQW 6KDUH

QWHUQDWLRQDO XQGRFXPHQW HGHUWHG (\$\$)V,W,X,G,M,Q,W 6KDUH *

\$FFRUGLQJ WR WKH 8 6 'HSDUWPHQW RI (GXFDWLRQ TV ('TV)LQDO
DQG SHUPDQHQW UHVLGHQWV UHIXJHHV DV\OXP VHHNHUV 'HIHUUH
RWKHU '5(\$0HUV DQG VLPLODU XQGRFXPHQWV VWXGHQWV DUH DOV
SURJUDPV 7KLV DOVR PHDQV WKDW VFRRROV FDQ DZDUG +((5) , +((
QRW HQUROOHG LQ 7LWOH ,9 HOLJLEOH SURJUDPV 7KLV LQFOXGHV C
VWXGHQWV VWXGHQWV ZKR DUH VLPXOWDQHRXVO\ HQUROOHG LQ KL
RU ZLWKGUDZQ DQG VR RQ

\$SSO\LQJ IRU D +((5) ,,, 6WXGHQW 6KDUH *UDQW

\$Q (OLJLEOH 6WXGHQW PD\ DSSO\ IRU D +((5) ,,, 6WXGHQW 6KDUH *U
ZLOO KDQG GHOLYHUHG WR WKH VWXGHQW RU H PDLOHG WR WKH VW
\$LG \$GYLVRU

%\ FRPSOHWLQJ WKL V DSSOLF DWLRQ , XQGHUVWDQG WKDW , D
(PHUJHQF\ 5HOLHI)XQG ,,, +(5) ,,, XQGHU WKH \$PHULFDQ 5H

