

+LJKHU (GXFDWLRQ (PHUJHQF\ 5HOLHI )XQG 5HS  
)LQDQFLDO \$LG \*UDQWV WR 6WXGHQWV

1RWHXQGV DYDLODEOH LQ \* RQ

7ULDQJOH 7HFK 23(UHFHLYHG JUDQW IXQGV DZDUGHG SXUVXD  
5HVFXH 3ODQ \$FW RI \$53 3XE / VXSSOHPHQWDO DZ  
(GXFDWLRQ 'HSDUWPHQW JRYHUQHGE\ VHFWRQ RI WKH  
DQG 5HOLHI 6XSSOHPHQWDO \$SSURSULDWLRQV \$FW &556\$  
RI WKH 6XSSOHPHQWDO \$JUHHPHQW \$/1 4 D 3URJUDF

7KH \$PHULFDQ 5HVFXH 3ODQ \$FW \$53 DXWKR'ULJH DOKOR  
VXSSOHPHQWDO IRUPXOD JUDQW IXQGV WR SURSULHWDU\ SRV  
DGGUHVVLQJ VWXGHQW QHHGV UHODWHG WR FRURQDYLUXV  
VWXGHQWV LQFOXGLQJ VWXGHQWV H[FOXVLYHO\ HQUROOHG LQ  
RI WKH VWXGHQWV FRVW RI DWWHQGDQFH RU IRU HPHUJHQF\  
KRXVLQJ KHDOWK FDUH LQFOXGLQJ PHQWDO KHDOWK FDUH R

7KH LQVWLWXWLRQ LV PDNLQJ WKH EHORIZ LQIRUPDWLRQ DYDL  
)HGHUO 5HJLVWHU SXEOLVKHG RQ 0D\ 'RFXPHQW 1XPEHU  
DQG )5 SDJHV 'RFXPHQW 1XPEHU  
UHJDUGLQJ WKLV )XQG 5HSRULQJ \$O\$ DPHWLRQV DFWHFWRU RI )LQ

DW  
DQG UH  
\$JUHHP  
  
7KH WR

LQVWLWXWLRQ ZLOO UHFHLYH RU KDV UH  
WR WKH LQVWLWXWLRQV 6XSSOHPHQWDO \$JUHHPHQW >IRU  
\$53 DQ p`V UHHQV

7KH WRWDO DPRXQW RI IXQGAUEp`O )LPW TDO \$LG Â@ P  
7KH HVWLPDWHG WRWDO QXPEHU RHOV WREGLH FHL DMV (WKH JHO

\$WWDFKPHQW \$

\$Q\ LQVWUXFWLRQV GLUHFWRQV RU JXLGDQFH SURYLGH  
(PHUJHQF\ )LQDQFLDO \$LG \$WWDFKPHQW SURJUDG \$O\$ DPHWLRQV DFWHFWRU



7R EH HOLJLEOH WR UHFHLYH +((5) ,, 6WXGHQW 6KDUH \*UDQW )XQGV  
EHORZ <sup>3</sup>(OLJLEOH 6WXGHQW'

6WXGHQW XOG



7ULDQJOH 7HFK ZLOO GLVEXUVH WKH +((5) ,,, 6WXGHQW 6KDUH \*UDQ  
6WXGHQW ,QIRUPDWLRQ 0DQDJHPHQW 6\VWHP EXW LQ QR HYHQW VK  
SD\ GRZQ DQ\ EDODQFH RZHG E\ WKH VWXGHQW WR WKH 6FKRRO ZLW  
WKH 'LVEXUVHPHQW ,QVWUXFWLRQ IRUP

6WXGHQWV ZLOO UHFHLYH WKH +((5) ,,, 6WXGHQW 6KDUH \*UDQW IXQ

Ó EWXF

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