

+LJKHU (GXFDWLRQ (PHQHQJHQSURSHMO LHI  
 )LQDQFLDO \$LG \*UDQWV WR 6WXGHQWV

1RWJXQGV DYDLODEOH LQ \* RQ

), 1\$/

7ULDQJOH 7HFK 23(UHFHLYHG JUDQW IXQGV DZDUGHG SXUVXDO  
&RURQDYLUXV 5HVSQRQVH DQG 5HOLHI 6XSSOPHQWDO \$SSURSU  
DZDUG RU JUDQW E\ WKH 8 6 'HSDUWPHQW RI (GXFDWLRQ 'HS  
DQG WKH WHUPV DQG FRQGL\$WURHQPHQW WK& \$HUWLILFDWLRQ DQ

7KH &RURQDYLUXV 5HVSQRQVH DQG 5HOLHI 6XSSOPHQWDO \$SS  
'HSDUWPHQW RI (GXFDWLRQ ^('XQW\ RI WROSUFDSWHL HRPUDPUOSDR VWDQ  
LQVWLWXWLRQV GRGW MMKWLXQHUSCRW\ HRO DDWHG WR FRURQDYLUXV

7KH LQVWLWXWLRQ DSSUHFLDWHV WKDW &RQJUHVV DRQG MOKLUJ3  
VWXGHQWV LQFOXGLQJ VWXGHQWV H[FOXVLYHO\RHQ DRQG FRQSLR  
RI WKH VWXGHQW\ V FRVW RI DWWHQGDQFH RU IRU HPHUJHQF\ KRXVLQJ  
KHDOWK FDUH LQFOXGLQJ PHQWDO KHDOWK FDUH R

7KH LQVWLWXWLRQ LV PDNLQJ WKH EHORZ LQIRUPDWLRQ DYDLO

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FWLRQ D RI WKH &RURQDYLUXV  
6XSSOPHQWDO \$SSURSULDWLRQV \$FW &556\$\$ DQG D  
UHTXLUHPHQWV RI WKH &HUWLILFDWLRQ DQG \$JUHHPHQW

7KH WRWDO DPRXQW RI ZKQGVUWRBMYWKRHU LQWWWWLWFXWLLYRHQ I  
WR WKH LQVWLWXWLRQ\ &HUWLILFDQERQOD QLGG \$\*JUDHQMP\ QW  
WKH &556\$\$ D SURJUDP LV

7KH WRWDO DPRXQW RI HPHUJHQF\ H GQDQFVLDQG\ LQWVUWDQGW

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7KH PHWKRGV XVHG EWWKPLIQQH\WKLWFXWLRQGM\QWV UHFHLYH  
\*UDQWV DQG MRKZH\PRXOG UHFHLYH XQGHDUWKSIUBR56\$G D  
\$WWDFKPHQW \$

\$Q\ LQVWUXFWLRQV GLUHFWLRQVLFRQW\RLQW&EHIQSW\YFLRGQHF  
(PHUJHQF\ )LQDUOFLV\ \$U\ \$WURDY\EG\BIO\WWDFKPHQW &

\$WWDFKPHQW \$

7ULDQJOH 7HFK +((5) , , 6WXGHQW 6KDUH \*UDQW 3ROLF  
\$ZDUG DQG \$GPLQHV\WQHQ RI  
\$GRSWHG OD\  
5HYLVHG OD\

%DFNJURXQG

, Q^€ y@ @







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\$ W W D F K P H Q W &

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\$33(1',; % 6\$03/( ',6%856(0(17,16758&7,21

+ (( 5 ) , , 6 W X G H Q W 6 K L D U E H U V B R Q H N Q W , Q V W U X F W L R C

6WXGHQW , QIRUPDWLRQ

3OHDVH UHYLHZ WKH IROORZLQJ LQIRSHDWHV RQXSGDFVKHD QWJKHVP DRU  
1DPH

7ULDQJOH 7HFK 6WXGHQW , "

7ULDQJOH 7HFK H PDLO \$GGUHVV

3HUPDQHQW \$GGUHVV

2 X W V V W D Q G L Q J 6 W X G H Q W \$ F F R X Q W % D O D Q F H L Q & D P S X V & D I P

' HDU 6WXGHQW

\$ + (( 5 ) , ,6 W X G6KQWUHD QOW KDH R XQJW; ; L D Y D L QWDRR & H

x <RX KDYH WKH RSWLRQ RI KDYLQJ VRPH RU DOO RI \RXU +((5)  
SD\PHQW WRZDUGV \RXU RXWVWDQGLQJ VWXGHQW DFFRXQW

x 7ULDQJQH 7HFK ZLOO QRW UHWDLQ DQ\ SRUWLRQ RI \RXU +((  
&DPSXV &DIP \$FFRXQW %DODQFH ZLWKRXW \RXU \$IILUPDWLYH

x 3OHDVH FRPSOHWH ER[H V RQH WZR DQG WKUHH EHORZ WR L  
IRUWR \RXU )LQDQFLD\OOS\AG \$GYLVRU

% R[ 3 OHDVH DSS D PR X Q W S D W P D H Q V W R Z D U G R V X P M V W D C W X G H Q W D F F E D O D Q F H L Q & D P	% R[ 3 OHDVH SD D PR X Q W L U H F W O \ V F K H F N P D L P H G S H U P D Q H Q W D C	% R[ 7 R W D O + (( 5 6 W X G H Q W 6 K D U
;;;	;;;	;;;

, UHTXHVW WKDW WKH +((5)) , , 6WXGHQW 6KDUH \*UDQW IXQGV E  
WKH DERYH LQVWUXFWLRQV LQ %RTHV DQG